Impact of COVID-19 on the Packaging Sector of the European Plastics Converting Industry

A general template to collect and share information

This questionnaire was prepared as a follow-up to the first document to collect the **sector specific impacts** of the COVID-19 crisis on the plastics converting industry. If you have already answered the first questionnaire in April, please indicate what has changed since then.

**The deadline for submissions is the 8th of May 2020. Please send your completed questionnaire to** **felix.miessen@eupc.org****.**

Name:

Company/Association:

Country:

Markets/Products:

Email:

# General situation

* How has the outbreak in countries outside the EU (e.g. China, USA) affected companies in your sector?
* How has the outbreak in EU Member States affected companies in your sector?
* Which problems are companies in your sector currently facing? Among them, which are the most relevant? Have the problems changed that you are facing?
* For how long do you expect this exceptional situation to continue?
* Are there already positive developments in your sector (e.g. ease of lockdown measures)?

# Demand

* Can you quantify if there has been an increase in demand in your sector?
* If there has been an increase, for which products? Are you able to serve the increased demand?

# Supply

##  Supply Chains

* Which specific inputs are likely to disrupt the production process of companies in your sector? Please be as specific as possible, e.g. give an HS classification.
* Is it possible to substitute this input? If so, with what?
* Is it possible to find alternative suppliers? If so, where?
* Have firms in your sector already faced shortages of inventory? For which inputs? Do they expect that to happen in the next weeks?
* Are firms in your sector affected by downstream disruptions in the value chain (e.g. distribution and retail)? If so, which type of disruptions?
* If there have been damages due to delays or disruptions in supply chains (both upstream and downstream), can you quantify them?

##  Labour Force

* Have firms in your industry already faced a shortage of workers due to quarantine measures? Do they expect to face shortages in the near future?
* Have firms in your industry already faced a shortage of workers due to strikes or other forms of protests due to the respect of safety at work?
* Are public funds/unemployment handouts available for firms in your sector? If so, has it already been necessary to for firms to tap into them due to the spread of the outbreak?
* Have firms in your sector hired new workers? How Many (or share of total employment in the sector)?

## Infrastructure and public services

* Have disruptions in infrastructure or service provision (both public and private) affected the economic activities in your sector? (e.g. availability of fuel, access to airports, access to railways, telecommunication, maintenance services etc.)
* Can you please list these disruptions?

# Public support

* What type of public measures or actions would the sector need?  In particular, how can the European Commission help? To the extent possible, please distinguish:
	+ Short term measures (mitigation / resilience)
	+ Long term measures (after the lockdown)